



HudsonValley[®]
FEDERAL CREDIT UNION

P.O. Box 1071 | Poughkeepsie, NY | 1260 -
 845.463.3011 | hvfcu.org

Member Account Number: _____

Share ID : _____

Share ID: _____

ADD JOINT OWNER INSTRUCTIONS

IMPORTANT INFORMATION ABOUT THE PROCEDURES FOR ADDING A JOINT OWNER TO AN ACCOUNT

To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account.

What this means for you: When you open an account, we will ask you for your name, address, date of birth, and other information that will allow us to identify you. We will also ask to see your driver's license or other identifying documents.

Joint Owner Identification

ID Type: _____ Issued By: _____ Date Issued: _____ ID#: _____ Exp. Date: _____

 First Name Last Name Middle Initial Date of Birth Social Security Number Business Phone

 Residential Address City State ZIP Home Phone

 Mailing Address Passcode E-mail

Joint Owner Identification

ID Type: _____ Issued By: _____ Date Issued: _____ ID#: _____ Exp. Date: _____

 First Name Last Name Middle Initial Date of Birth Social Security Number Business Phone

 Residential Address City State ZIP Home Phone

 Mailing Address Passcode E-mail

 Primary/Member Signature

 Date

 Joint Owner's Signature

 Date

 Joint Owner's Signature

 Date

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